## CURRICULUM VITAE (Short Version)

## WAYNE SIMPSON

September, 2023

**Contact Information**: Dept of Economics, University of Manitoba Winnipeg MB R3T5V5 Canada **Tel**: (204)474-6174/474-9207 **Fax**: (204)474-7681 **E-mail**: Wayne.Simpson@umanitoba.ca

## **Brief Academic History**:

Head (1997-2008), Professor (1991-), Associate Professor (1984-1991) and Assistant Professor (1979-84), Department of Economics, University of Manitoba; Labour Canada and Economic Council of Canada (1977-79); Ph.D. Economics, London School of Economics, 1977

## **Academic Affiliations:**

Research Fellow, School of Public Policy, University of Calgary, 2013-;

Research Fellow, Education Policy Research Institute, University of Ottawa, 2012-19;

Research Associate, Center for Comparative Immigration Studies, UC San Diego, 2009-12; Visiting Scholar, CCIS, UCSD, March, 2009;

Visiting Professor, University of Wollongong, Australia, January-April, 2005, February, 2016; Fellow and Faculty Associate, Lincoln Institute of Land Policy (Cambridge, Mass.), 1991-92

#### **Academic Honours:**

Mike McCracken Award for Economic Statistics, Canadian Economics Association, 2014 (with Derek Hum and Evelyn Forget);

John Vanderkamp Prize (Best article in Canadian Public Policy with Derek Hum), 1999;

University of Manitoba Centre on Aging Research Fellowship, 1999-2000;

University of Manitoba Certificate of Teaching Excellence, 1996;

University of Manitoba Merit Award (Research), 1992;

University of Manitoba Merit Award (Research and Service), 1991

#### **Research - Selected Publications**

## Books/Monographs:

Is Basic Income Within Reach? Building the Case Amidst Progress and Poverty New York: Palgrave Macmillan, 2021

Maintaining a Competitive Workforce: Employer-Based Training in the Canadian Economy (Monograph Series on Education no.6). Montreal: Institute for Research on Public Policy, 1996 (with D. Hum)

Urban Structure and the Labour Market: Analysis of Worker Mobility, Commuting and Underemployment in Cities, Oxford University Press, 1992

Income Maintenance, Work Effort and the Canadian Mincome Experiment. Ottawa: Economic

Council of Canada, 1991 (with D. Hum)

#### **Articles:**

"A Half Century of *Canadian Public Policy/Analyse de politiques*: Early Ambitions, Evolution and Modern Focus with Specific Reference to Income Security Research," *Canadian Public Policy* (forthcoming, 2023 with Herb Emery)

"The Rise of Refundable Tax Credits: Implications for the Canada Disability Benefit," Osgoode Hall Law Journal (forthcoming)

"Bill C-22 will provide income security to Canadians with disabilities, but it needs to be done right," *The Conversation* online September 18, 2023 at <a href="https://theconversation.com/bill-c-22-will-provide-income-security-to-canadians-with-disabilities-but-it-needs-to-be-done-right-213344">https://theconversation.com/bill-c-22-will-provide-income-security-to-canadians-with-disabilities-but-it-needs-to-be-done-right-213344</a>

"As the U.S. expands work conditions for income assistance, Canada takes a different tack," *The Conversation* online June 6, 2023 at <a href="https://theconversation.com/as-the-u-s-expands-work-conditions-for-income-assistance-canada-takes-a-different-tack-206743">https://theconversation.com/as-the-u-s-expands-work-conditions-for-income-assistance-canada-takes-a-different-tack-206743</a>

"The Canadian Government Should Make the Grocery Rebate Permanent to Combat the Affordability Crisis," *The Conversation*, online April 6 at <a href="https://theconversation.com/the-canadian-government-should-make-the-grocery-rebate-permanent-to-combat-the-affordability-crisis-203219">https://theconversation.com/the-canadian-government-should-make-the-grocery-rebate-permanent-to-combat-the-affordability-crisis-203219</a>

"Global Economy 2023: How countries around the world are tackling the cost of living crisis," *The Conversation*, online January 6, 2023 (with Alan Shipman and others) at <a href="https://theconversation.com/global-economy-2023-how-countries-around-the-world-are-tackling-the-cost-of-living-crisis-196740">https://theconversation.com/global-economy-2023-how-countries-around-the-world-are-tackling-the-cost-of-living-crisis-196740</a>

"Are Basic Income Experiments Still Worthwhile?" chapter 7 of Basic Income and a Just Society: Policy Choices for Canada's Social Safety Net, edited by David Greenk, Jonathan Rhys Kesselman, Daniel Perrin, Gillian Petit and Lindsay M. Tedds, Institute for Research on Public Policy (IRPP), pp. 113-140, 2023

"Building Better Through Refundable Tax Credits: Lessons from North America," Austaxpolicy.com policy blog, online April 6, 2022 at <a href="https://www.austaxpolicy.com/building-better-through-refundable-tax-credits-lessons-from-north-america/">https://www.austaxpolicy.com/building-better-through-refundable-tax-credits-lessons-from-north-america/</a>

"Better income assistance programs are needed to help people with rising cost of living," *The Conversation*, online September 29, 2022 at <a href="https://theconversation.com/better-income-assistance-programs-are-needed-to-help-people-with-rising-cost-of-living-190216">https://theconversation.com/better-income-assistance-programs-are-needed-to-help-people-with-rising-cost-of-living-190216</a>

"Evidence, Experimentation, and the Ethical Debate over a UBI: What the Income

Maintenance Experiments Accomplished and What More Can Be Done," invited paper for the symposium on "Possibilities and Pitfalls of UBI Experiments," *Ethical Perspectives*, March 2021, 28(1), 41-51

"The future of work will still include plenty of jobs," *The Conversation*, online at <a href="https://theconversation.com/the-future-of-work-will-still-include-plenty-of-jobs-122825">https://theconversation.com/the-future-of-work-will-still-include-plenty-of-jobs-122825</a> September 15, 2019

"Refundable tax credits would help alleviate poverty," *The Conversation*, online at <a href="https://theconversation.com/refundable-tax-credits-would-help-alleviate-poverty-118888">https://theconversation.com/refundable-tax-credits-would-help-alleviate-poverty-118888</a> July 9, 2019

Is Canada Ready for Real Poverty Reduction through a Universal Guaranteed Basic Income? A Rejoinder to Kesselman's "Can 'Self-Financing' Redeem the Basic Income Guarantee? Disincentives, Efficiency Costs, Tax Burdens, and Attitudes," *Canadian Public Policy* 44(4), 2018, 438-446 (with Harvey Stevens)

"The Clients: A Statistical Profile From National Surveys" in *Payday Lending in Canada in a Global Context* — *A Mature Industry with Chronic Challenges*, Jerry Buckland, Chris Robinson and Brenda Spotton Visano (eds.), Palgrave Macmillan, 2018, ISBN 978-3-319-71212-3 ISBN 978-3-319-71213-0 (eBook) (with K. Islam)

"Payday Lending and Micro Credit: Two Faces of the Same Problem?" *Journal of International Development* 30, 2018, 584–614 (with Khan Islam)

"Achieving a Universal Guaranteed Basic Income in Canada," Austaxpolicy.com policy blog, online April 26, 2018 (with Harvey Stevens) at <a href="https://www.austaxpolicy.com/achieving-universal-guaranteed-basic-income-canada/">https://www.austaxpolicy.com/achieving-universal-guaranteed-basic-income-canada/</a>

"Toward a National Universal Guaranteed Basic Income," *Canadian Public Policy* 43(2), 2017, 120-139 (with Harvey Stevens)

"The Manitoba Basic Annual Income Experiment: Lessons Learned 40 Years Later," *Canadian Public Policy* 43(1), 2017, 85-104 (with Greg Mason and Ryan Godwin)

"Dynamics of the Location of Financial Institutions: Who is Serving the Inner City?" Economic Development Quarterly 30 (November 2016), 358-370; first published online August 31, 2016 doi:10.1177/0891242416665908 (with J. Buckland)

"The Provincial Sales Tax and the 2016 Manitoba Election: A Pivotal Issue with Lessons for Future Governments" in *Understanding the Manitoba Election 2016: Campaigns, Participation, Issues, Place*, Karine Levasseur, Andrea Rounce, Barry Ferguson and Royce Koop (eds.), University of Manitoba Press

- "Balanced Budget Legislation for Manitoba: Principles and Prospects," *Manitoba Law Journal:* Underneath the Golden Boy 37, no.2, 2015, 229-258
- "Social Assistance in Manitoba," in Daniel Beland and Pierre-Marc Daigneault (eds.) Welfare Reform in Canada: Provincial Social Assistance in Comparative Perspective, University of Toronto Press, 2015, 193-208
- "The Decline of Canadian Economics," *Policy Options*, September-October, 2013, 4-5 (with H. Emery and S. Tapp)
- "Canadian Economics in Decline: Implications for Canada's Economics Journals," *Canadian Public Policy XXXVIII* no.4, 2012, 445-470 (with J. C. H. Emery)
- "Effective tool or effectively hollow? Balanced budget legislation in Western Canada," Canadian Public Policy XXXVIII no.3, 2012, 291-313 (with J. Wesley)
- "Information Technology and the Changing Workplace in Canada: Firm Level Evidence," *Industrial and Corporate Change 20* no.6, 2011, 1601-1636 (with S. Moshiri)
- "Explaining Declining Social Assistance Participation Rates: A Longitudinal Analysis of Manitoba Administrative and Population Data," *Canadian Public Policy XXXVII* no.2, 2011, 163-181 (with H. Stevens and S. Frankel)
- "The Declining Retirement Prospects of Immigrant Men," Canadian Public Policy XXXVI, no.3, 2010, 287-306 (with D. Hum)
- "Manitoba in the Middle: A Mutual Fund Balanced for Steady Income," in Paul Thomas and Curtis Brown (eds.) *Manitoba Politics and Government: Issues, Institutions, Traditions*, University of Manitoba Press, 2010, 293-305 (with D. Hum)
- "Examining Evidence of Financial & Credit Exclusion in Canada from 1999-2005," *Journal of Socio-Economics* vol. 38, 2009, 966-976 (with J. Buckland), available online at: http://dx.doi.org/10.1016/j.socec.2009.06.004
- "The Retirement Prospects of Immigrants" in Abbott, Michael, Charles Beach, Robin Boadway and James MacKinnon (eds.) Retirement Policy Issues in Canada, McGill-Queen's University Press, 2009, 429-450 (with D. Hum)
- "Taking Account of Context: How Important are Household Characteristics in Explaining Adult Health Seeking Behaviour: The Case of Vietnam," *Health Policy and Planning* vol.23, 2008, 397-407 (with A. Sepehri, S. Moshiri, and S. Sarma)
- "How important are individual, household and commune characteristics in explaining utilization of maternal health services in Vietnam?" *Social Science and Medicine*, vol. 67, 2008, 1009-1017 (with A. Sepehri, S. Moshiri and S. Sarma)

- "A Panel Multinomial Logit Analysis of Elderly Living Arrangements: Evidence from Aging in Manitoba Longitudinal Data," *Social Science and Medicine*, vol. 65, 2007, 2539-2552 (with S. Sarma)
- "Revisiting Equity and Labour: Immigration, Gender, Minority Status and Income Differentials in Canada," in Sean Hier and B. Singh Bolaria (eds.) Race and Racism in 21st Century Canada: Continuity, Complexity and Change Broadview Press, 2007, 89-109 (with D. Hum)
- "The Impact of Health on Labour Supply in Panel Data" in *Global Business and Economics Anthology*, December, 2006, 185-196 (with D. Hum and E. Fissuh Ghebretsadik)
- "The Influence of Health Insurance on Hospital Admission and the Length of Stay—the Case of Vietnam," *Social Science and Medicine*, vol. 63, 2006, 1757-1770 (with A. Sepehri and S. Sarma)
- "The Legacy of Immigration: Labour Market Performance and Education in the Second Generation," *Applied Economics*, vol.39, no. 15, 2007, 1-25 (with D. Hum)
- "Does Non-profit Health Insurance Reduce Financial Burden? Evidence from the Vietnam Living Standards Survey Panel," *Health Economics*, vol. 15, no. 6, 2006, 603-616 (with A. Sepehri and S. Sarma).
- "A Microeconometric Analysis of Canadian Health Care Utilization," *Health Economics*, vol. 15, no. 3, 2006, 219-239 (with S. Sarma).
- "The Cost of Eliminating Poverty in Canada: Basic Income with an Income Test Twist," in M. Lewis, M., S. Pressman, & K. Widerquist (eds) *The Ethics and Economics of Basic Incomes* September, 2005 (with D. Hum)
- "Economic Integration of Immigrants to Canada: A Short Survey," *Canadian Journal of Urban Research*, vol. 13, no. 1, 46-61, 2004 (with D. Hum)
- "Reinterpreting the Performance of Immigrant Wages from Panel Data," *Empirical Economics*, vol. 29, no. 1, 2004, 129-147; also appearing in Badi Baltagi (ed.) *Panel Data: Theory and Applications*, Heidelberg and New York: Physica-Verlag, 2004, 29-148 (with D. Hum)
- "What are Canadians Doing After School? An Analysis of Postschool Training Activity" in J. Gaskell and K. Rubenson (eds.) *Educational Outcomes for the Canadian Workplace: New Frameworks for Policy and Research*, University of Toronto Press, 2004, 89-117 (with D. Hum)
- "Job-Related Training Activity by Immigrants to Canada," *Canadian Public Policy*, vol. 29, no.4, 2003, 469-489 (with D. Hum)

- "Labour Market Training of New Canadians and Limitations to the Intersectionality Framework," *Canadian Ethnic Studies*, vol. 35, no. 3, 2003, 56-69 (with D. Hum)
- "Adult Immigrants: How Well Are They Trained?" *Education Quarterly Review*, vol.9, no.3, 2003 17-22 (with D. Hum)
- "Selectivity and Immigration in Canada: A Research Note," *Journal of International Migration and Integration*, vol. 3, no. 1, 2002, 107-127 (with D. Hum)
- "Public Training Programs in Canada: A Meta-evaluation," *Canadian Journal of Program Evaluation*, vol. 17, no. 1, 2002, 119-138 (with D. Hum)
- "Disability Onset Among Aging Canadians: Evidence from Panel Data, " Canadian Journal on Aging, vol.21, no.1, 2002, 117-136 (with D. Hum)
- "Adult Training in Canada: Snapshots from the Nineties," *Education Quarterly Review*, vol.8, no.2, 2002, 26-32 (with D. Hum)
- "Do Immigrants Catch Up Economically?" *Policy Options*, vol.22, no.30, March, 2002, 47-50 (with D. Hum)
- "Discussion of Downward Nominal Wage Rigidity: A Critical Assessment and Some New Evidence for Canada' by Jean Farés and Thomas Lemieux'," in *Price Stability and the Long-run Target for Monetary Policy*, Ottawa: Bank of Canada, 40-48, 2001
- "A Guaranteed Annual Income? From Mincome to the Millennium," *Policy Options*, vol. 22, January/February, 2001, 78-82 (with D. Hum)
- "Closing the Wage Gap: Economic Assimilation of Canadian Immigrants Reconsidered," *Journal of International Migration and Integration*, vol. 1, no. 4, Fall, 2000, 427-441 (with D. Hum)
- "Not All Visible Minorities Face Labour Market Discrimination" *Policy Options 21*, vol. 21, December, 2000, 45-48 (with D. Hum)
- "Intermittent Work Activity and Earnings," Applied Economics, vol. 32, 2000, 1777-1786
- Simpson, Wayne, and Sproule, Rob (2000) "The Production Responses of the Competitive Firm to Three Conventional Distributional Shifts: Towards an Integrated Perspective," *Metroeconomica*, vol. 51, no.2, May, 2000 (with R. Sproule)
- "Wage Opportunities for Visible Minorities in Canada," *Canadian Public Policy*, vol. 25, no.3, 1999, 379-394 (with D. Hum)
- "Is Hypoinflation Good Policy?" *Canadian Public Policy*, vol. 24, no.3, 1998, 291-308 (with N. Cameron and D. Hum)

"Canadians with Disabilities and the Labour Market" *Canadian Public Policy*, vol. 22, no.3, 1996, 285-299 (with D. Hum)

"Stylized facts and Stylized Illusions: Inflation and Productivity Revisited," *Canadian Journal of Economics*, vol.29, no.1, 1996, 152-162 (with N. Cameron and D. Hum)

"Can Training Reduce Unemployment?" *Policy Options*, vol. 17, no.6, July/August, 1996, 59-64 (with D. Hum)

"Reducing Spending and Increasing Equity: How Far Can Refundable Tax Credits Take Us?", Canadian Public Administration, vol.38, no.4 (Winter), 1995, 598-612 (with D. Hum)

"Can the Sufficient Conditions Used to Sign the Global Effect of Risk Be Used to Sign the Marginal Effect?" *Bulletin of Economic Research*, vol. 47, no. 4, 1995, 305-319 (with R. Sproule and D. Hum)

"Labour Supply Estimation for Public Policy," *Journal of Economic Surveys*, vol. 8, January, 1994, 57-81 (with D. Hum)

"Whatever Happened to the Guaranteed Income Project in Canada?" *Canadian Public Administration*, vol. 36, no.3, 1993, 442-450 (with D. Hum)

"Economic Response to a Guaranteed Annual Income: Experience from Canada and the United States," *Journal of Labor Economics*, vol. 11, no.1, part 2, 1993, S263-S296; also issued as discussion paper no.25, Centre for Labour and Social Policy, University of Trier, 1991 (with D. Hum)

"Employment Equity and People with Disabilities: The Need for Separate Treatment," *Policy Options*, vol. 14, 1993, 30-32 (with D. Hum)

"The Economics of Commuting and the Urban Labour Market: A Survey," *Journal of Economic Surveys*, vol. 6, no. 1, 1992, 45-62 (with A. van der Veen)

"Starting Even? Job Mobility and the Wage Gap Between Young Single Males and Females," *Applied Economics*, vol. 22, June, 1990, 723-737

"Analysis of Part-time Pay in Canada, *Canadian Journal of Economics* 19, November, 1986, 798-807

"Unions, Industrial Concentration, and Wages: A Re-examination," *Applied Economics* 18, March, 1986, 305-17.

"The Impact of Unions on the Structure of Canadian Wages: An Empirical Analysis with Microdata," *Canadian Journal of Economics* 18, February, 1985, 164-81

"An Econometric Analysis of Industrial Training in Canada," *Journal of Human Resources* 19, Fall, 1984, 435-51

"The Off-farm Work Behaviour of Farm Operators," *The American Journal of Agricultural Economics* 65, November, 1983, 801-5 (with M. Kapitany)

"A Simultaneous Model of Workplace and Residential Location Incorporating Job Search," *Journal of Urban Economics*, vol. 8, 1980, 330-49

# Recent Research Reports and Technical Papers:

"A Guaranteed Basic Income for Canadians: Off the Table or Within Reach?" University of Calgary School of Public Policy Research Paper, vol.15-20 (with Harvey Stevens, Lee Stevens and Herb Emery) at <a href="https://journalhosting.ucalgary.ca/index.php/sppp/index">https://journalhosting.ucalgary.ca/index.php/sppp/index</a>

"Basic Income Experimentation Yesterday and Today: Challenges, Achievements and Lessons," Paper prepared for the British Columbia Basic Income Task Force, May 2020 at <a href="https://bcbasicincomepanel.ca/wp-content/uploads/2021/01/Basic Income Experimentation Yesterday and Today Challenges Achievements and Lessons.pdf">https://bcbasicincomepanel.ca/wp-content/uploads/2021/01/Basic Income Experimentation Yesterday and Today Challenges Achievements and Lessons.pdf</a>

"An Alberta Guaranteed Basic Income: Issues and Options" University of Calgary School of Public Policy Research Paper 12(2019), April 2019 (with H. Stevens) at <a href="https://journalhosting.ucalgary.ca/index.php/sppp/article/view/53021">https://journalhosting.ucalgary.ca/index.php/sppp/article/view/53021</a>

"The Disability Tax Credit: Why It Fails and How to Fix It" University Calgary School of Public Policy Research Paper, vol. 9, issue 24, June 2016 (with H. Stevens) at <a href="http://policyschool.ucalgary.ca/sites/default/files/research/disability-tax-credits-simpson-stevens.pdf">http://policyschool.ucalgary.ca/sites/default/files/research/disability-tax-credits-simpson-stevens.pdf</a> and at the Social Science Research Network (SSRN) at <a href="http://papers.ssrn.com/sol3/papers.cfm?abstract\_id=2844453">http://papers.ssrn.com/sol3/papers.cfm?abstract\_id=2844453</a>

"The Impact of Converting Federal Non-Refundable Tax Credits Into Refundable Credits" University Calgary School of Public Policy Research Paper, vol. 8, issue 30, August 2015 (with H. Stevens) on the Social Science Research Network (SSRN) at <a href="http://papers.ssrn.com/sol3/papers.cfm?abstract\_id=2658748">http://papers.ssrn.com/sol3/papers.cfm?abstract\_id=2658748</a>

"Immigrant Retirement Prospects: From Bad to Worse?" Center for Comparative Immigration Studies Working Paper No.183, University of California San Diego, March, 2009 (with D. Hum) ) at: <a href="http://ccis.ucsd.edu/2010/01/immigrant-retirement-prospects-from-bad-to-worse-working-paper-183/">http://ccis.ucsd.edu/2010/01/immigrant-retirement-prospects-from-bad-to-worse-working-paper-183/</a>

#### **Other Creative Works:**

Contributed to a documentary on Mincome and basic income for Jyskebank (Denmark).

Online at: https://jyskebank.tv/dokumentar-skal-vi-have-borgerlon-i-danmark.

# Selected Research in Progress:

"The Rise of Refundable Tax Credits: Implications for the Canada Disability Benefit," paper for the Workshop on Women with Disabilities: Income Security and Tax Policy, Osgoode Hall Law School, York University, Nov. 11, 2022

"A Proposal for a Guaranteed Basic Income Benefit in Prince Edward Island," November, 2022 (with Robin Boadway, Miles Corak, Kendal David, Herb Emery, Evelyn Forget, Chloe Halpenny, Kourtney Koebel, Benoit Robidoux and Harvey Stevens)

"Financial Capability of People with Low Income: Results from the Canadian Financial Diaries," submitted to *Poverty and Public Policy* (with Jerry Buckland, Jennifer Frimpong and Wendy Nur)

"Identification and estimation of a counterfactual parent distribution," paper presented to the Canadian Economics Association meetings, Montreal, June 1, 2018 (with R. Godwin and U. Oguzoglu)

"The tax-spending nexus: Canadian provincial evidence," paper presented to the Canadian Economics Association meetings, Montreal, June 2, 2018 (with R. Compton)